



## The ImpactAssets Handbook for Investors

Generating Social and Environmental Value through Capital Investing *Edited by Jed Emerson* 

 Pub Date: 03 October 2017

 Binding: Hardback

 Price: £39.99 / \$49.00

 ISBN: 9781783087297

**Extent:** 250 pages **Size:** 153 x 229 mm / 6 x 9 inches BISAC CATEGORY: BUSINESS & ECONOMICS / Accounting / Financial BUSINESS & ECONOMICS / Business Ethics, BUSINESS & ECONOMICS / Development / Economic Development BISAC CODE: BUS001010 BIC CODE: KC RIGHTS Exclusive: WORLD

Broad advice and specific guidance on how to become best positioned to engage in impact investing as an asset owner.

A critical handbook for those interested and engaged in investing capital to generate financial returns with social and environmental impacts, "The ImpactAssets Handbook for Investors" offers a review of total portfolio management strategy and practice for investing capital and understanding its impact on creating a better world for both investors and community members.

## Readership

This handbook will be of interest to current impact investors looking to sharpen their approach, as well as new investors interested in receiving an orientation to impact investing strategies.

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Introduction; Chapter One: Construction of an Impact Portfolio: Total Portfolio Management for Multiple Returns; Chapter Two: Total Portfolio Management: One Practitioner's Approach; Chapter Three: Seed Stage Investing: High Impact, but Not for the Faint of Heart; Chapter Four: Choosing Your Impact Investing Advisor; Chapter Five: Ultimate Impact: Donor Advised Funds and Impact Investing; Chapter Six: Transformative Giving: Philanthropy as an Investment in Change; Chapter Seven: Assessing Your Opportunities: The Challenge and Key Practices of Engaging in Investor Due Diligence; Chapter Eight: The Measurement Challenge; Chapter Nine: Communicating Impact: Frameworks for Messaging; Chapter Ten: A Journey to Impact: Initial Steps toward Impact Investing; Chapter Eleven: Getting to Impact; Chapter Twelve: Concluding Thoughts on Mobilizing for Impact; Investor Profiles; Appendix: Impact Investing Resources; Notes on Contributors; Index.

## About the Author(s) / Editor(s)

Jed Emerson is the chief impact strategist for ImpactAssets, a nonprofit financial services firm and is an internationally recognized author and thought leader within the field of impact investing. He has led, cofounded and served on the board of directors of a variety of impact funds, social enterprises and family office investment committees.

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